CSB Bank
Trusted Heritage Smart Future

FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION IN RESPECT OF THE BANK DEPOSITS, ARTICLES IN SAFE CUSTODY AND SAFETY LOCKERS

(See Sections 45-ZA, 45-ZC and 45-ZE read with Section 56 of the Banking Regulation Act, 1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Branch Code | Branch Name | Date (d d m m y y y y)

1. Customer / Account details including Deposit/Article in Safe Custody/Locker

*Name of Depositor/Individual leaving article in safe custody/Hirer of a locker:

Title (Mr./Mrs./Ms.etc)

1.

2.

3.

4.

Customer ID (Office use only) | 1st Applicant | 2nd Applicant | 3rd Applicant | 4th Applicant

*Account Number/Locker Number/Other identification number of Bank Customer:

Distinguishing Number:

* Nature of Deposit/Nature of Articles/Nature of Locker:

Additional details, if any: -

Strike out whatever is not relevant

2. Nomination Details

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposit(s) or the articles in safe custody or the contents of the locker in respect of the particulars above mentioned in the event of my/our death:

Sl. No.	Name of Nominee	Address	Email/Mobile number, if any	Relationship with Bank customer, if any	DOB/ Age	Order of priority in case of successive nomination	#Proportion of amount of deposit in percentage in case of Bank deposit. (To be filled up only in the case of simultaneous nomination) (Not applicable for locker/articles in safe custody)
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1						1st Nominee	
2						2nd Nominee	
3						3rd Nominee	
4						4th Nominee	

#In case of nomination in respect of the articles in safe custody or locker, this column is to be deleted.

Note:

(i) Simultaneous nomination refers to nomination of one and more nominee but not exceeding four, with defined percentage and total amounting to 100%.

(ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.

(iii) Column (H) above is not applicable in case of nomination in respect of the articles in safe custody/lockers.

(iv) In respect of the deposits, out of column (G) and (H), only one column is to be filled.

(v) Total percentage across all nominees in column (H) must equal 100%.

(vi) If more than one individual is nominated, the order of priority shall be deemed to be in the order in which names appear in column (B)

3. Guardian Details (if any nominee is a minor)

Serial Number	Name of Nominee.	Name of Guardian.	Relationship with Nominee.	Address	Email/Mobile number of guardian, if any.
1					
2					
3					
4					

4. Cancellation of Nomination/Variation of Nomination:

I/We_____, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit/article in safe custody/locker described above. I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit/ article in custody of bank/locker.

5. Declaration & Signature

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

*Signature of 1st Applicant	*Signature of 2nd Applicant	*Signature of 3rd Applicant	*Signature of 4th Applicant
Name of 1st Applicant	Name of 2nd Applicant	Name of 3rd Applicant	Name of 4th Applicant

* In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

#Witnesses	
Name:	Name:
Address:	Address:
Signature:	Signature:
Place: Date:	Place: Date:

6. Acknowledgement for Nomination (To be filled by Bank officials)

Received Nomination Form from:

Account Number

Date of Receipt d d m m y y y y

Recorded on Core Banking System (CBS): Yes ☐ No ☐

Reason for Rejection, if any

Reference Number

Name of Bank Official

Designation

Date d d m m y y y y

Signature & Seal of Bank Official

Instructions for Bank Customer

1. You may nominate more than one individual, under simultaneous nomination with clearly defined share percentages.
2. You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
3. Nomination is applicable to all bank accounts/lockers/articles detailed above unless otherwise specified.
4. This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
5. If deposit is made in the name of minor or article is left in safe custody in the name of minor or locker is solely hired in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.

CSB_01_10_03_26